

Care Coordination:

Empowering the Present,
Shaping the Future

Marcella A Wright, DNP, MS, RN
Director of Care Coordination and Lean Consulting

Marcella A Wright, DNP, MS, RN **Director Care Coordination & LEAN Consulting**



Marcella's nursing career has spanned over 30 years and includes consulting, acute care, home health, mental health, renal health, and academia. Marcella has a lifelong passion to provide whole person care, and the coordination of chronic illness. Her leadership roles have included clinical director, lead positions, and executive teams. Her knowledge and experience span various settings including nursing school classroom, clinical instructor, outpatient care, outpatient hemodialysis, hospitals, correctional, and home care. She has been a certified mental health nurse and a certified nephrology nurse, has been member of the American Nurses Association, American Nephrology Nurses Association, and the American Academy of Ambulatory Care Nurses. Marcella has a passion for community and population involvement and has dedicated hours to youth sports, agriculture, leadership, and church youth groups.

Care Coordination

Growth and Development

Team
Based Care
AWV 2011

2013/2015:
TCM / CCM

2016: CCM for
RHCs and
FQHCs; ACP

2017: Complex
CCM, BHI,
CoCM
2018: RHC and
FQHC change to
CM; DPP

2019: Team based
Documentation;
CCRPM

2020: Additional
Time allowed for
CCM; allow for
billing of
concurrent
services; PCM;
Additional units
for CCRPM

2021: Added a G
code for 30 min of
CoCM

Changed CCRPM
to RPM

2022: added
additional units for
PCM

2023: Chronic Pain
Management (CP);

CM for Behavioral Health
billing for CSWs and
Clinical Psy

2024: Community Health
Integration (CHI);
Principal Illness
Navigation (PIN);
inclusion of all care
management services
into the RHC/FQHC CM
service;

Social Determinant of
Health (SDOH)

2025: Remove G0511 and
open ALL CM codes to RHC
and FQHC

ASCVD Assessment and
Care Management

APCM

Virtual Supervision

Caregiver Training Services
(CTS)

Telehealth list

Care Delivery Models

The Mission

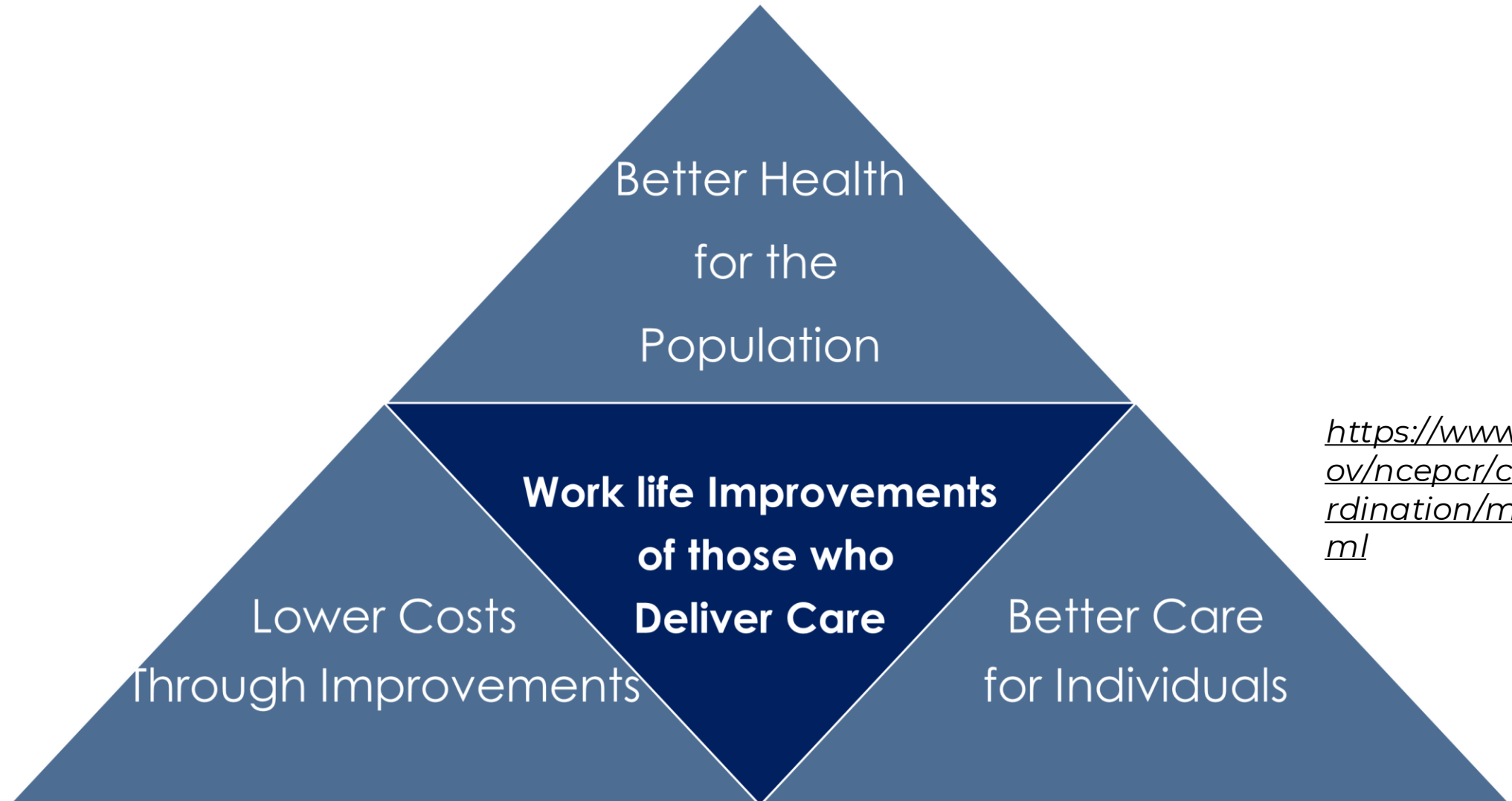
Vol. 80 Wednesday, No. 135 July 15, 2015, P 226

“...**new** and **evolving care delivery models**, which feature an increased role for non-physician practitioners (often as **care coordination facilitators** or in **team-based care**) have been shown to improve patient outcomes while reducing costs, both of which are important Department goals as we move further toward quality- and value-based purchasing of health care services in the Medicare program and the health care system as a whole.”

Care Management Defined

Wellness and Prevention

5



<https://www.ahrq.gov/ncepcr/care/coordination/mgmt.html>

Care Coordination

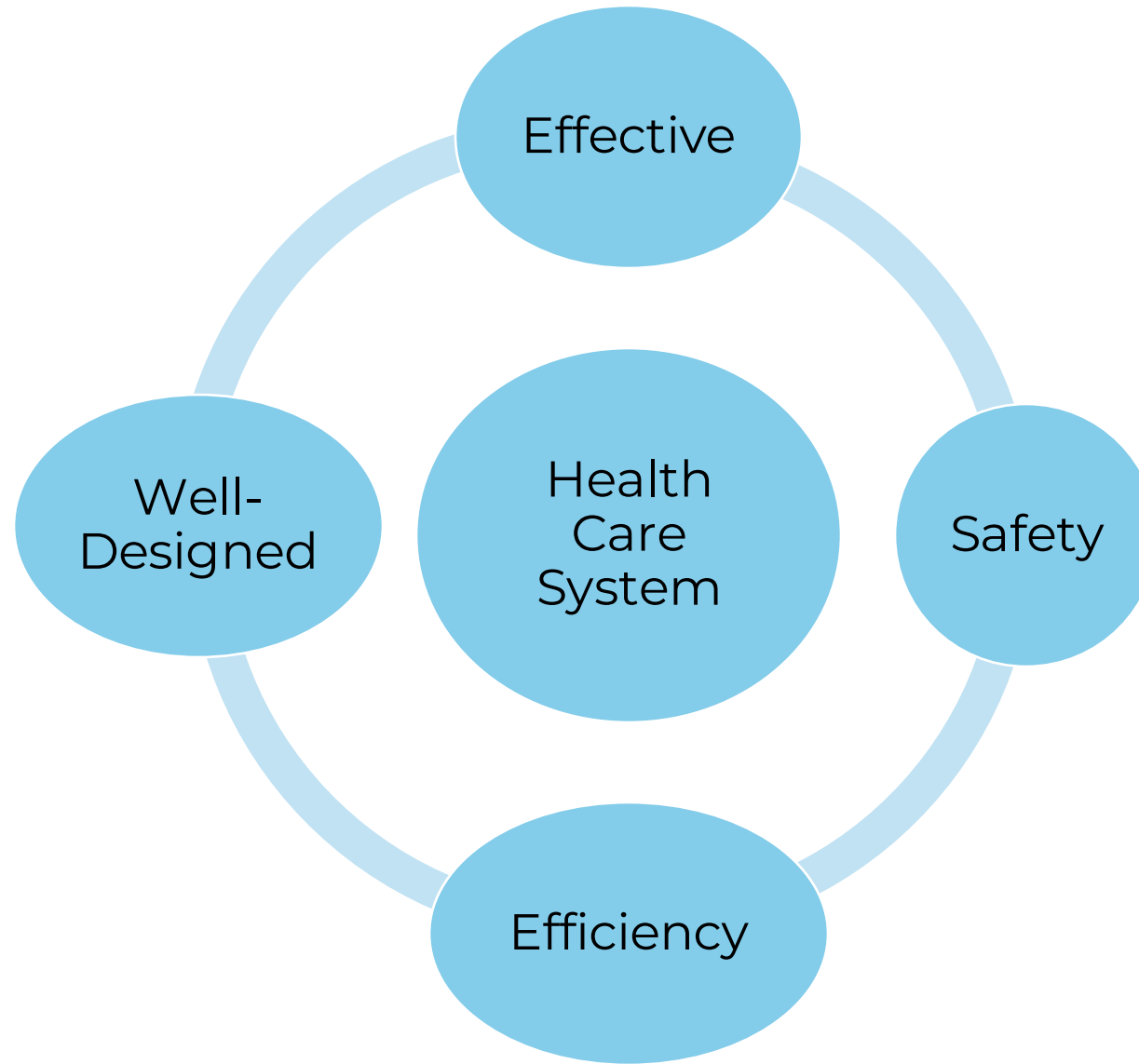
Deliberate Key Elements



<https://www.ahrq.gov/ncepcr/research/care-coordination/index.html>

Institute of Medicine

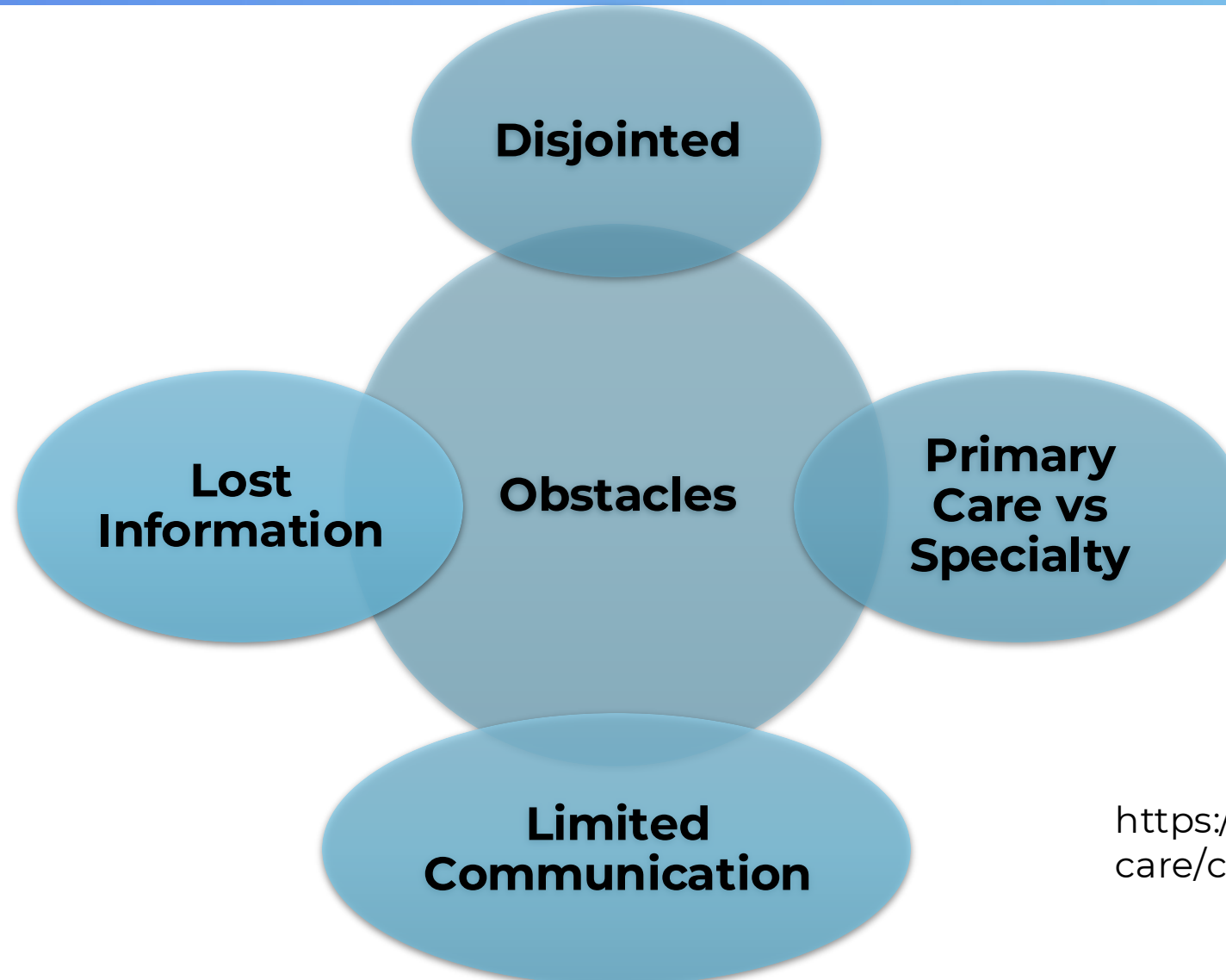
Key Strategy



<https://www.ahrq.gov/ncepcr/care/coordination.html>

Care Coordination

Potential Obstacles



<https://www.ahrq.gov/ncepcr/care/coordination.html>

Care Coordination Development

Terminology

- Collaboration
- Team-Based Care
- Disease Management
- Continuity of Care
- Chronic Care Model

<https://www.ncbi.nlm.nih.gov/books/NBK44012/>

Team-Based Approach

The Patients' Team

Multidisciplinary Team Composition

Billing
Providers
(PCP, NP, PA)
Specialists

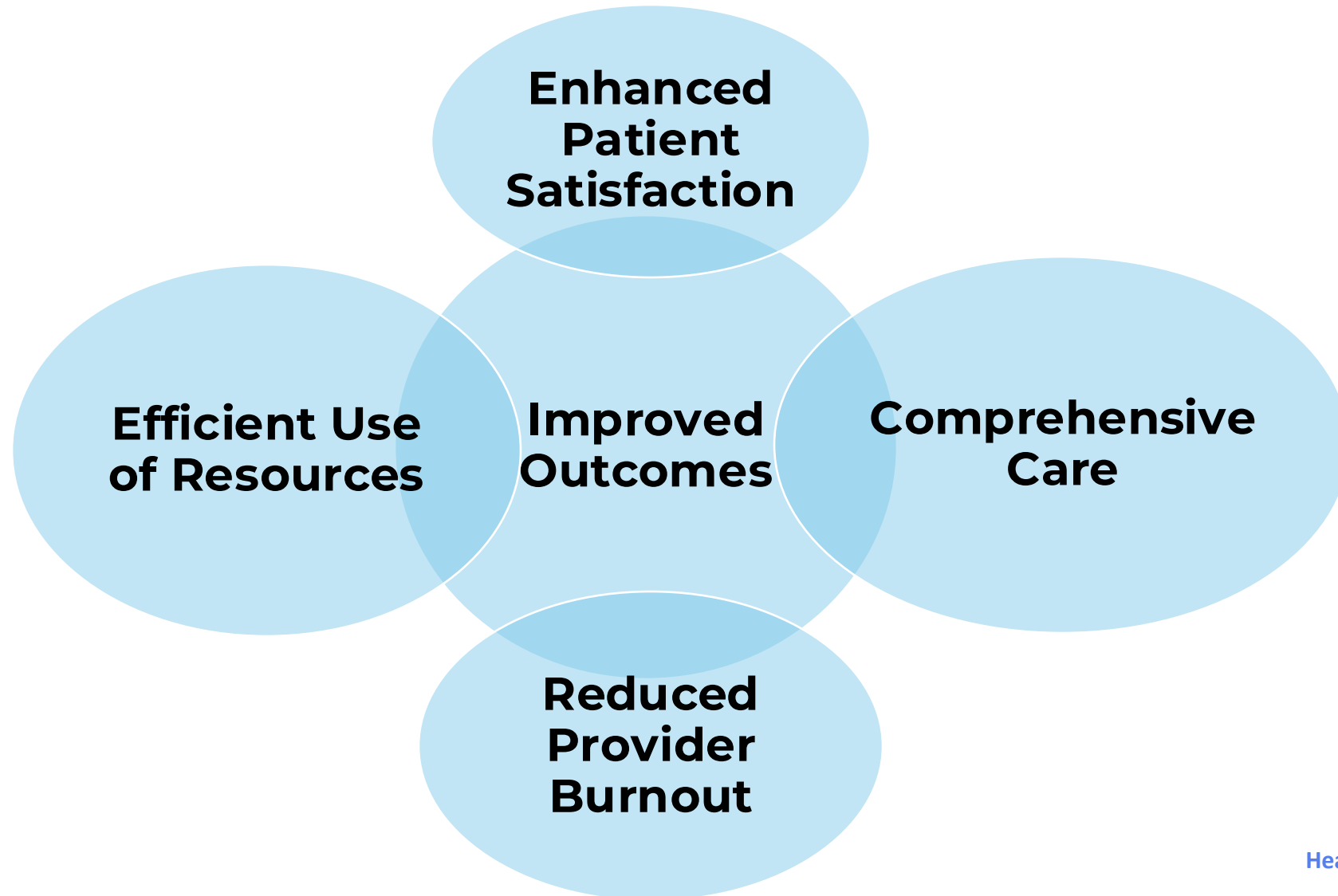
Pharmacists,
Social
Workers,
Dietitians

Specialists,
Mental
Health
Professional

Care
Coordinator

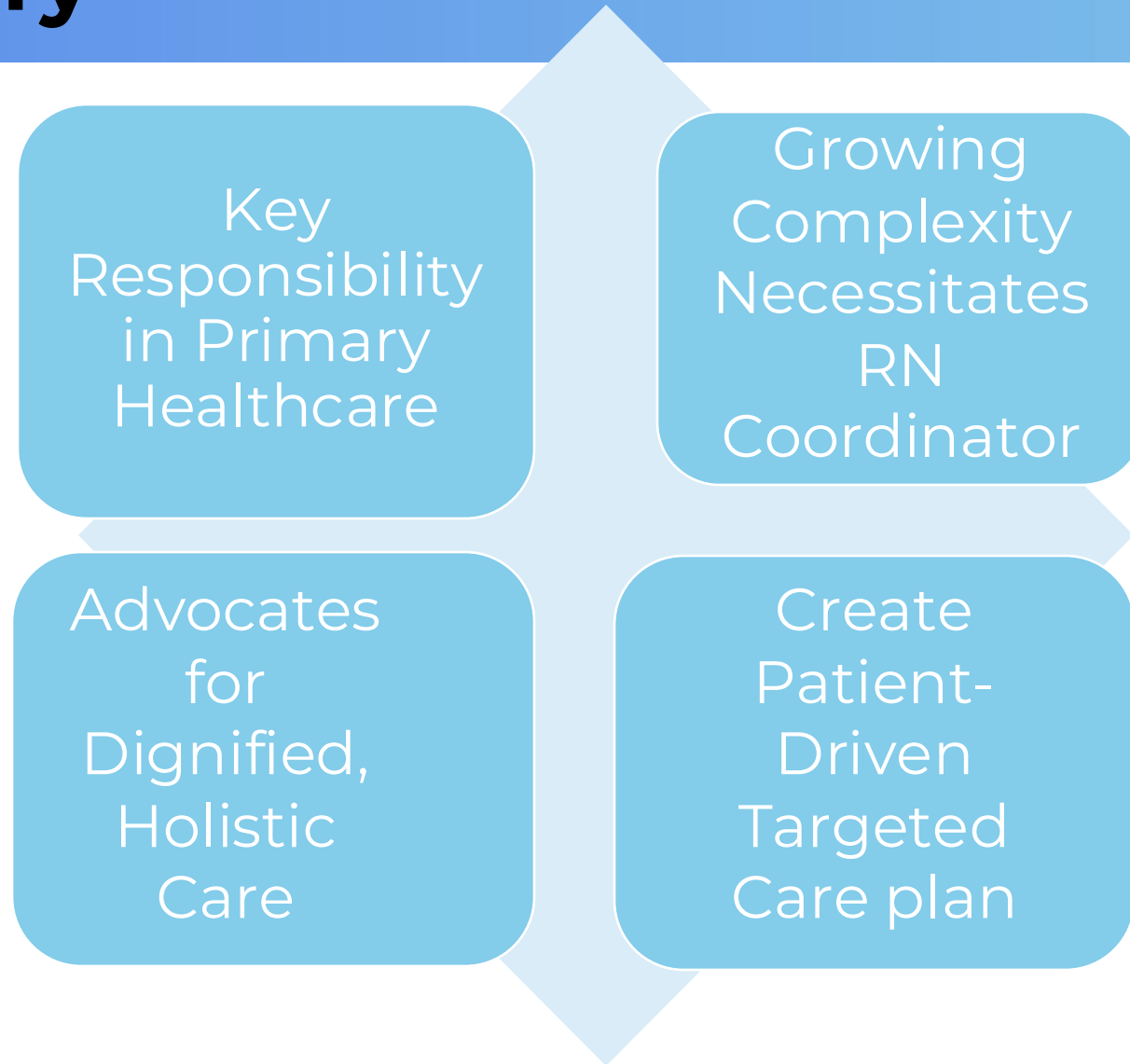
Team-Based Approach

Holistic Management



Care Coordination

Care Delivery



Patient Specific Plan of Care

Patient Driven

4M Model, What
Matters Most

Facilitation and
Coordination

Care Coordination

Identifying Appropriate Patients

Regular Office Visit



```
graph TD; A[Regular Office Visit] --> B[Annual Wellness Visit (AWV)]; B --> C[Review EHR];
```

Annual Wellness Visit (AWV)

Review EHR

Annual Wellness Visit

Introduced in 2011

15

Wellness Visit Goals

Health Promotion

**Disease
Prevention**

**Early Disease
Detection**

**Coordination of
Screening**

**Coordination of
Preventive
Services**

Beneficiary Information

Annual Wellness Visit (AWV)

16

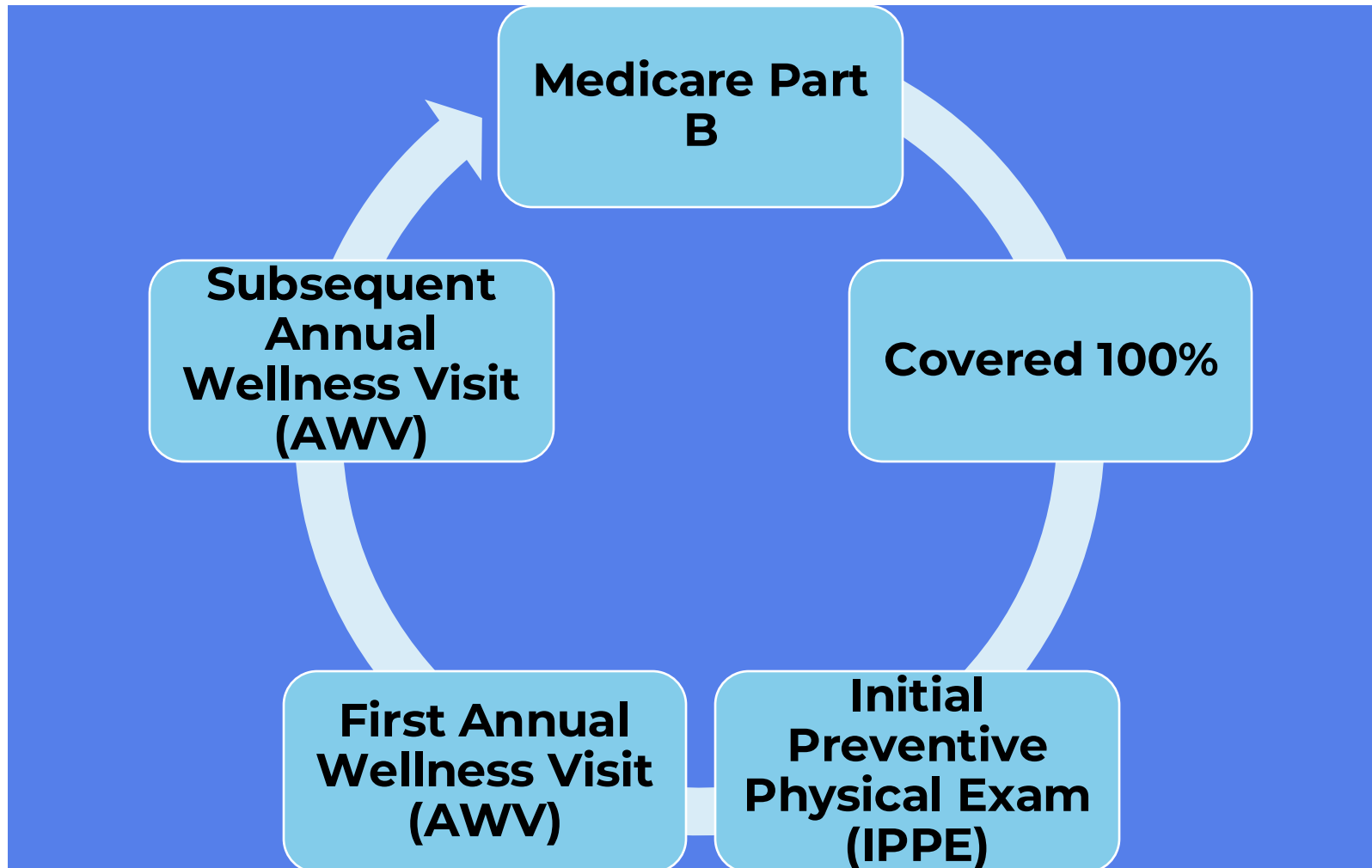
Preventive Visit

- **Prevent Disease or Disability, based Current Health and Risk Factors**
- **Yearly “Wellness” Visit is NOT a physical exam**
- **No Co-pay or Deductible for this Visit**

AWV Medicare Part B

3 Codes to Consider

17



ABC's of the AWW

Required Elements



Personalized Plan of Care

What's Next?

Completed
Assessments
and
Screenings

Reviewed any
Specialist
Reports

Reviewed
Suppliers and
Providers



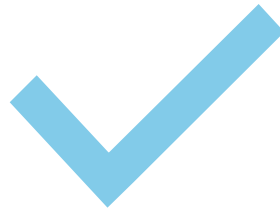
Preventive Plan of Care

The 3 Key Components



1. Establish Written Screening Schedule

Take Home Copy



2. Identify Risk Factors and Conditions

With Interventions



3. Personalized Health Advice and Referrals

Promote Self Management



IPPE and AWW

Reimbursements

IPPE- Within 12 months of Part B Coverage

CPT G0402 RVU 2.6 Allowable ~\$160.76 (AIR)

AWV- Initial AWV, After First 12 months of Part B

CPT G0438 RVU 2.6 Allowable ~\$160.44 (AIR)

AWV- Subsequent Years

CPT G0439 RVU 1.92 Allowable ~\$126.47 (AIR)

Chronic Care Management (CCM)

Primary Care

Critical Component

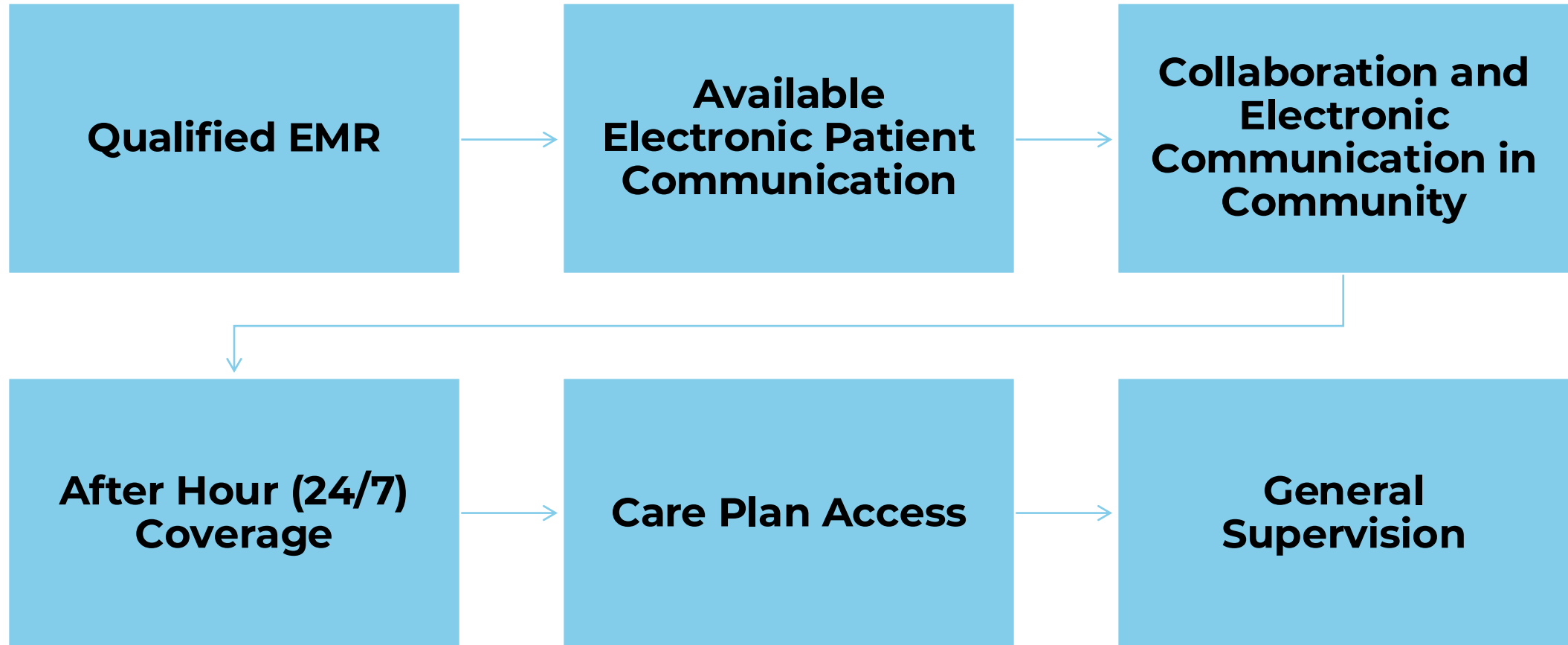
**Allows
Reimbursement
for Time Outside
Appointment**

**Manage Traditional
Medicare Patients'
Health**

<https://www.ruralhealthinfo.org/care-management/chronic-care-management>

Chronic Care Management (CCM)

Practice Eligibility



Supervision

General, CCM Requirement

CPT Codes 99487, 99489, 99490,
99439

Provider Does Not Personally
Provide Service

Overall Direction and Control

Not Required Physically Present
During Service

Direct Supervision

In Office Suite and Immediately Available

Required for AWW at RHC



Provider Must be Present in
Office Suite



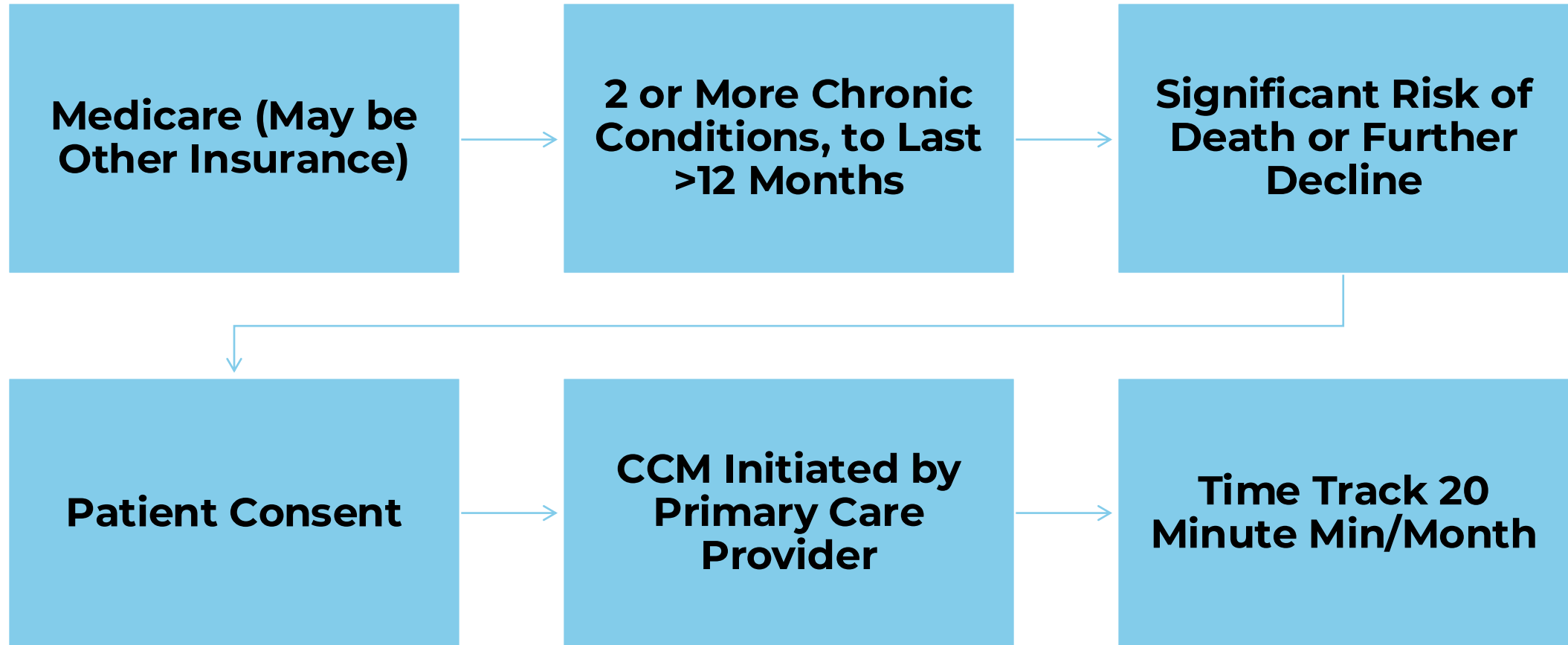
Available to Furnish
Assistance or Direction prn



Does NOT Mean Present in
Room

Chronic Care Management (CCM)

Patient Eligibility



Complex Chronic Care Management (CCCM)

RHCs and FQHCs are Eligible

All CCM Eligibility Requirements for Practice and Patient

60 Minutes Tracked Time/Month

Moderate or
High Complexity

Medical Decision
Making

2-Way
Communication
with Provider
and Coordinator

CCM and CCCM Reimbursements

CCM- 20 Minutes/Calendar Month

CPT 99490 RVU 1.0 Allowable ~\$60.49

CCM- Additional 20 Min/Calendar Month, Max of 2

CPT 99439 RVU 0.7 Allowable ~\$45.93

CCCM- 60 Minutes/Calendar Month

CPT 99487 RVU 1.81 Allowable ~\$131.65

CCCM- Additional 30 Min/Calendar Month, Max of 4

CPT 99489 RVU 1.0 Allowable ~\$70.52

Types of Well-Being

Emotional –
Adapability
Resilience

Psychological –
Feeling good
Effective Functioning

Social –
Meaningful
Communication
Supportive Relationships
Caring Network



What is Behavioral Health?

Layering Benefits of Care Coordination

Behavioral “health includes our emotional, psychological, and social well-being. It affects how we think, feel, and act...

“It also helps determine how we handle stress, relate to others, and make healthy choices...

“Mental health is important at every stage of life, from childhood and adolescence through adulthood.”

<https://www.cdc.gov/mentalhealth/learn/index.htm>



What is Behavioral Health Integration?

31



Team-Based
Approach to
Care



Direct Patient,
Live or Virtual,
Care



Single
Encounter,
Monthly Service,
or Both



Time Tracked
Care



Addressing
Specific
Conditions



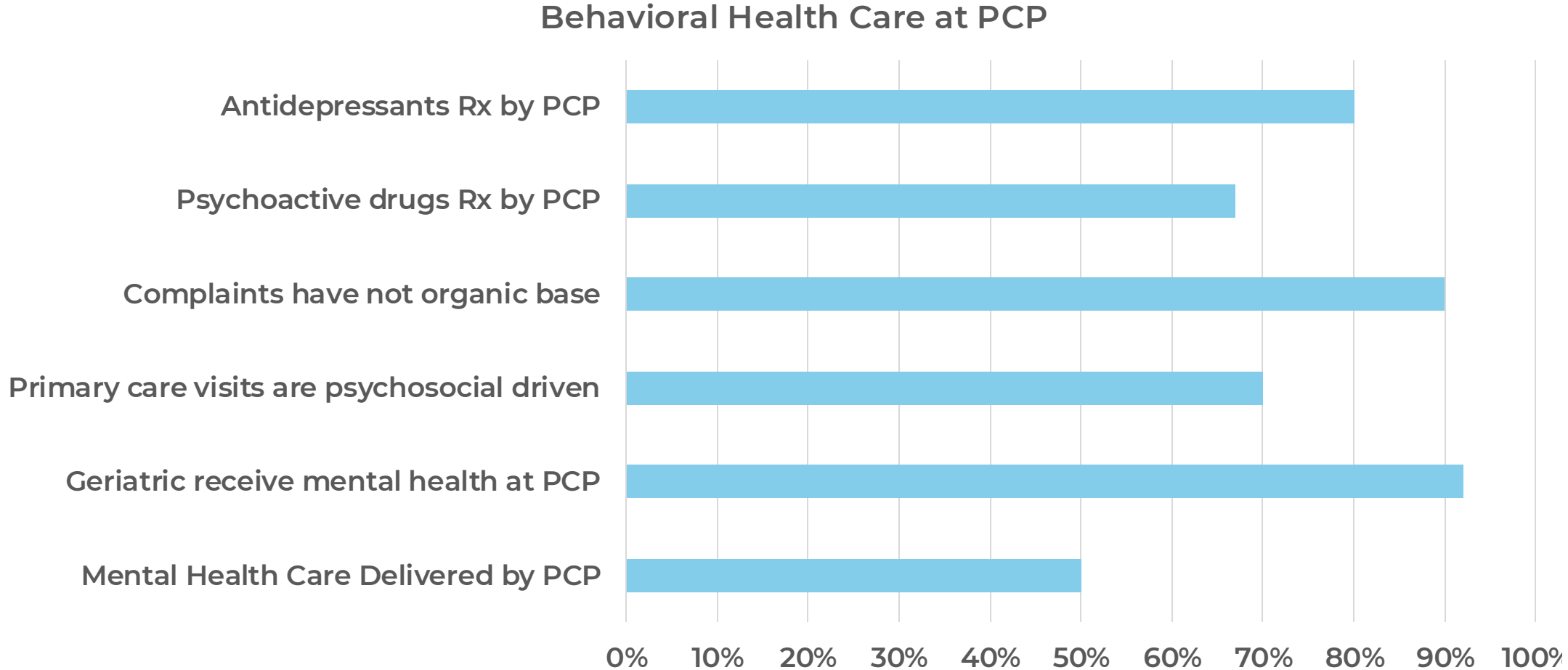
The Nurses Role in BHI

Utilized The Highest Level of Education

...”in care coordination, it is up to RNs to step up and draw attention to the integral part they play in improving patient care quality, satisfaction, and the effective and efficient use of healthcare resources.”



Rationale for BHI in Care Coordination



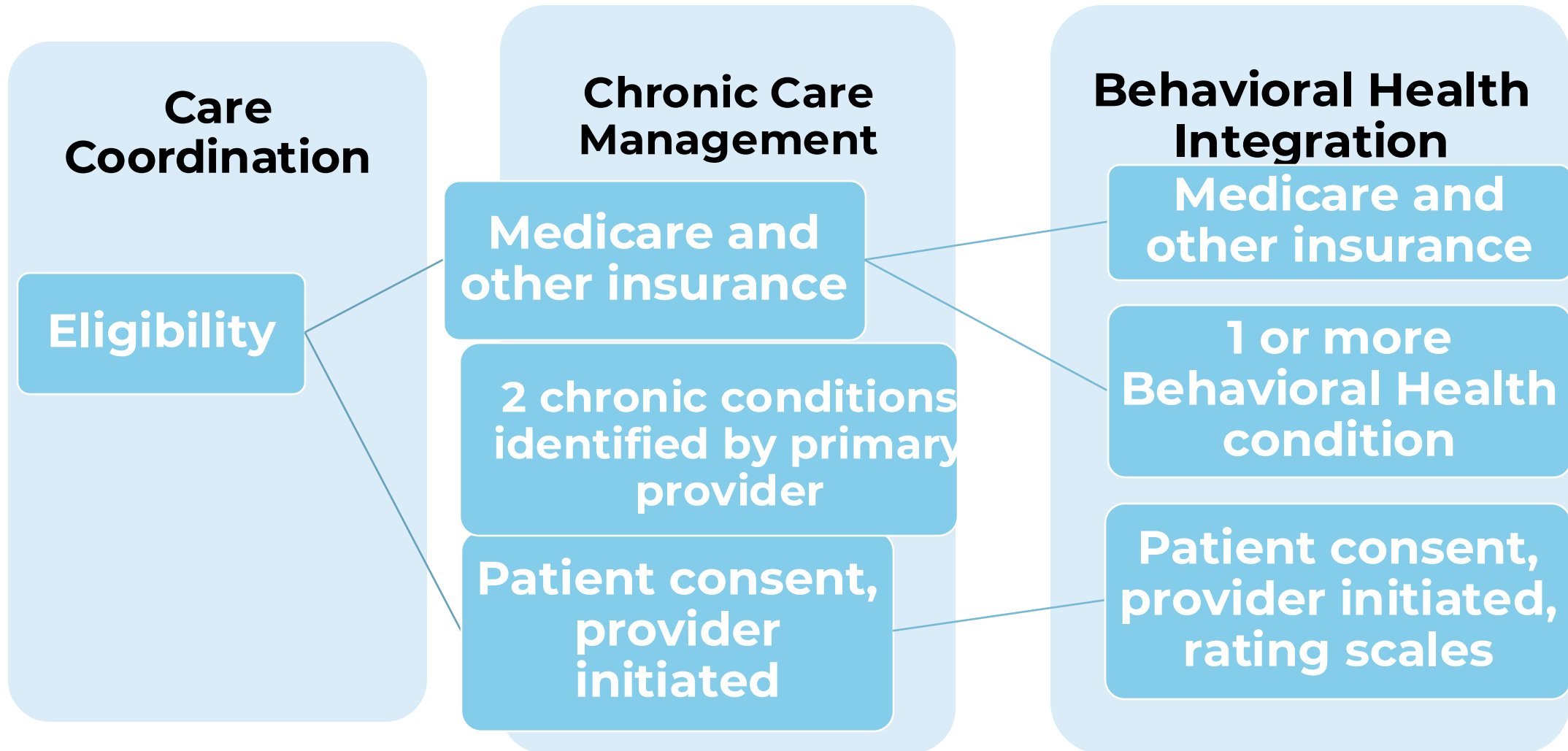
Eligible Conditions for BHI Coverage

- + Any Mental, Behavioral Health, or Substance Use Disorder
- + Psychiatric Conditions Treated by Billing Provider
- + Billing Provider will Treat Member Chronic Conditions
- + Condition Either New or Pre-existing
- + Anxiety, Depression, and Substance Abuse



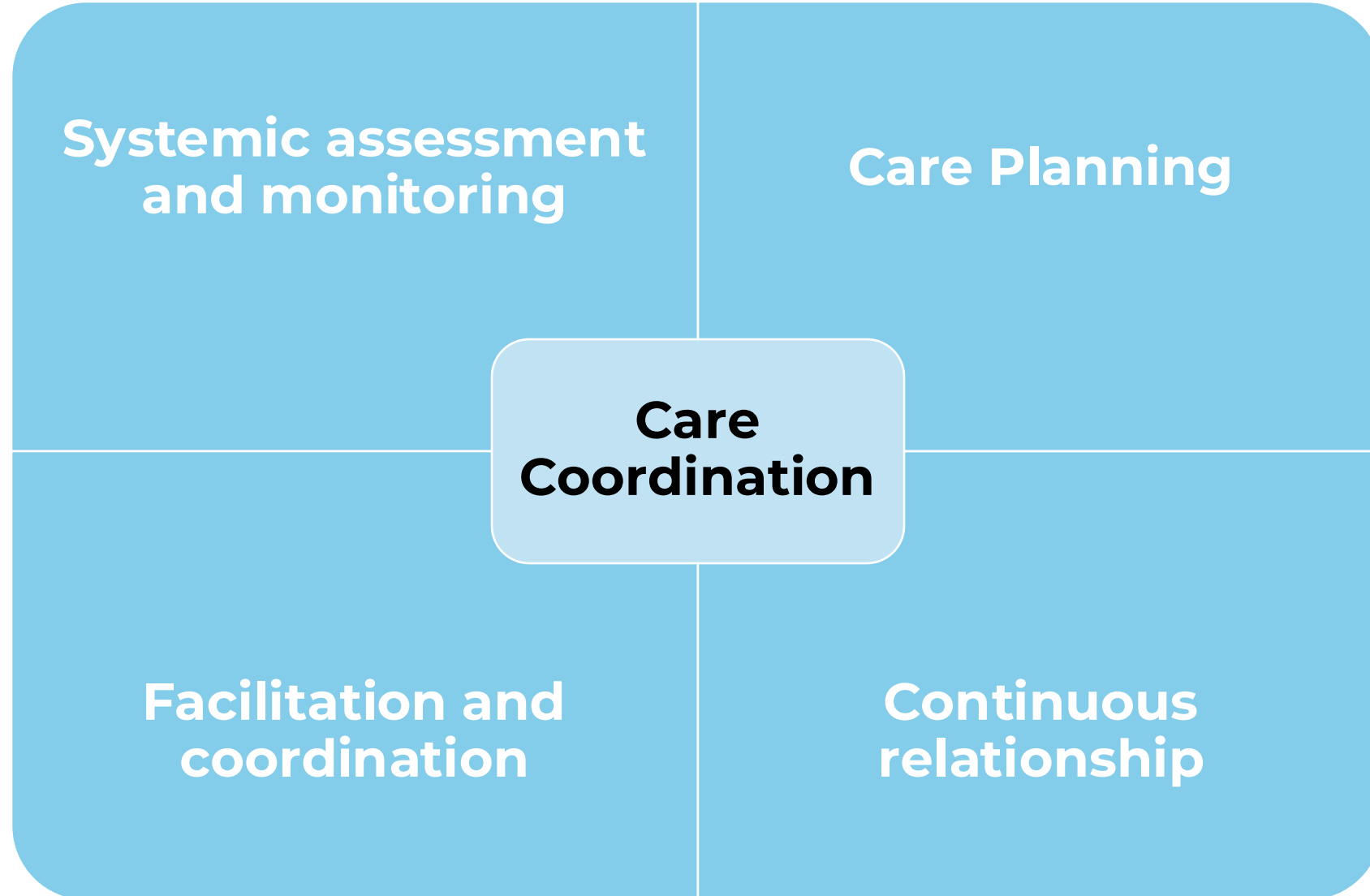
Behavioral Health Integration (BHI)

The More You Know



General BHI Service Components

Long-Term Relationship



BHI Initiating Visit

Within 12 Months of BHI Start

- + Billing Provider assess and identify condition
- + Separate billable visit
- + Establishes client provider relationship
- + Administration of validated rating scales
- + Client educated on BHI program
- + Systemic assessment and monitoring



Tracking Time in General BHI

Minimum of 20 Minutes/Calendar Month

- ❖ Under general supervision of billing provider
- ❖ Formally educated in BHI, may track time
- ❖ DO NOT track Clerical or administrative time
- ❖ Patient vital team member
- ❖ Joint care planning



Continuity of Care

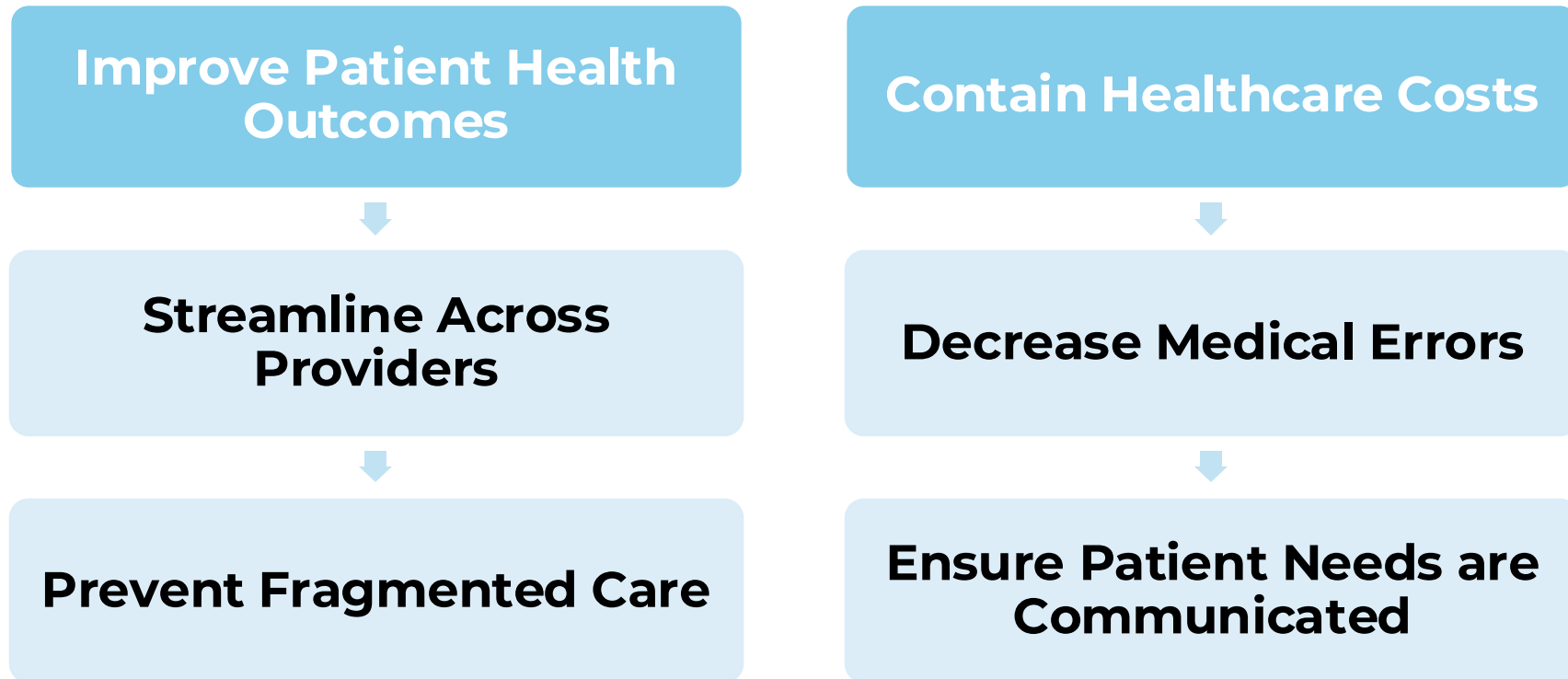
Within the Team-Based Approach

- + Designated member of care team
- + Well suited for the Registered Nurse
- + Best use to highest level of education
- + Integrated team relationship



Why Care Coordination?

Multiple Benefits





2025 Changes

Atherosclerotic Cardiovascular Disease Risk Assessment (ASCVD)

Risk Assessment

- Billed once per 12 months for the completion of an ASCVD risk assessment using a valid reliable risk assessment tool during an E/M visit by a provider
- CPT Code G0537 RVU 0.18 National Average Reimbursement ~\$18.44



ASCVD Risk Estimator Plus

<https://tools.acc.org/ascvd-risk-estimator-plus/#!/calculate/estimate/>

HealthTech University



<https://www.health-tech.us/healthtech-university-courses/>



Questions?





Thank you

HealthTech

www.health-tech.us | marcella.wright@health-tech.us